THE FOLLOWING RULE WILL BE REPEALED IN ITS ENTIRETY: October 2016

0358 SSI-RELATED DEEMING OF RESOURC

0358.05 COUNTABLE RESOURCES

REV:06/1994

COUPLE'S COUNTABLE RESOURCES

In a couple situation, the total countable resources for the applicant/recipient are the combination of the resources of the applicant/recipient (the eligible individual) and the non-applicant or ineligible, i.e., no characteristic, spouse (the ineligible individual) after all applicable resource exclusions are applied.

Total countable resources, the value of which is determined as of the first moment of the month, are compared with the Medical Assistance resource limitation for:

o a couple.

If the amount of the resources does not exceed the Medical Assistance limit (either Categorically Needy or Medically Needy, as appropriate), the applicant/recipient meets the Medical Assistance financial eligibility requirements. If countable resources exceed the Medical Assistance limit, the applicant/recipient is ineligible.

CHILD'S COUNTABLE RESOURCES

Step-parent deeming is prohibited in Medical Assistance eligibility determinations.

In determining Medical Assistance eligibility of a child under 18 who lives with his natural or adoptive parent(s) or with the parent and the "spouse of the parent" (step-parent), the resources of the child include the value of the countable resources of the PARENT(S), (but not the step parent,) to the extent that the resources of the parent(s) EXCEED THE MEDICAL ASSISTANCE Categorically Needy RESOURCE LIMIT for:

o AN INDIVIDUAL, if the child lives in the household with ONE PARENT OR ONE PARENT AND A STEP PARENT; or,

o A COUPLE, if the child lives in the household with TWO PARENTS.

A child's countable resources are the combination of the value of the deemed resources and the non-excluded resources of the child.

A child's total countable resources, determined as of the first moment of the month, are compared with the MEDICAL ASSISTANCE RESOURCE LIMIT for:

O AN INDIVIDUAL.

If the amount of the resources does not exceed the Medical Assistance limit (either Categorically Needy or Medically Needy, as appropriate), the applicant/recipient meets the Medical Assistance resource eligibility requirements. If countable resource eligibility requirements. If countable resource exceed the Medical Assistance limit, the applicant/recipient is ineligible.

0358.05.05 Resource Deeming Exclusions

REV:06/1994

UNLIKE REGULAR MEDICAL ASSISTANCE RESOURCE ELIGIBILITY DETERMINATIONS, PENSION FUNDS OWNED BY AN INELIGIBLE PARENT (IN PARENTAL DEEMING) OR BY AN INELIGIBLE SPOUSE (IN SPOUSAL DEEMING) ARE EXCLUDED FROM RESOURCES FOR DEEMING PURPOSES. "Pension funds" are defined as funds held in individual retirement accounts (IRA's) as described by the Internal Revenue Code, or in work related pension plans (including such plans for self-employed individuals, sometimes referred to as Keogh plans).

In addition, all Medical Assistance resource exclusions (see Section 0354.35) that apply to an eligible individual's resources apply to the resources of an ineligible parent or an ineligible spouse.

0358.10 RESOURCE DEEMING

REV:06/1994

There are two categories of individuals whose resources may be deemed to a Medical Assistance applicant/recipient: Ineligible Spouse and Ineligible Parent.

The term "deeming" is used to identify the process of considering another person's resources to be the resources of the Medical Assistance applicant/recipient. When the deeming rules apply, it does not matter whether the resources of the other person are actually available; the deeming rules are applied anyway.

When determining eligibility for the Medical Assistance Program, resources are deemed from one individual to another ONLY when the owner of the resource is INELIGIBLE FOR THE SSI PROGRAM BECAUSE the value of the countable resources EXCEEDS THE RESOURCE LIMIT OF THE SSI PROGRAM. In order for deeming rules to apply, the deemor (individual with the resource) must not be eligible for the SSI Program. Therefore, during the deeming computation, the value of the resource is compared to the SSI resource standard. Only when the total countable resources of the Medical Assistance applicant have been computed, i.e., the value of the Medical Assistance applicant; own resources added to the resource value deemed to be available to the MA applicant, is the total resource value compared to the Medical Assistance resource standard (Categorically Needy or Medically Needy).

RESOURCES ARE DEEMED FROM THE "INELIGIBLE" TO THE "ELIGIBLE." The terms "eligible" and "ineligible" in this context refer to the individual's position in the deeming process. "Ineligible" refers to the spouse or parent WHOSE RESOURCES will be considered as belonging to the "eligible" spouse or child. The deemed resource is then considered to be the resource of the Medical Assistance applicant/recipient and is used in determining the individual's financial eligibility for Medical Assistance. FINAL ELIGIBILITY FOR MEDICAL ASSISTANCE IS CONTINGENT UPON ALL FINANCIAL AND NON-FINANCIAL CRITERIA OF THE PROGRAM BEING MET.

For all types of resource deeming, there is no resource allocation for ineligible children in the household.

0358.15 DEEM FROM INELIG SPOUS

REV:06/1994

When both members of a couple (spousal relationship and living together in the community) apply for Medical Assistance and both members of the couple have an SSI-related coverage group, the resources of the couple are combined and tested against the appropriate Medical Assistance resource standard (categorically or Medically Needy) for two. Each member's eligibility is determined under his/her own particular coverage provision.

Spouse to spouse deeming of resources applies in Medical Assistance eligibility determinations when only one member of a couple applies or when only one member of the couple is potentially eligible for Medical Assistance under an SSI related coverage group. EVEN THOUGH ONLY ONE MEMBER OF THE COUPLE IS APPLYING OR IS POTENTIALLY ELIGIBLE FOR MEDICAL ASSISTANCE, THE RESOURCES OF THE COUPLE ARE STILL COMBINED AND TESTED AGAINST THE APPROPRIATE MEDICAL ASSISTANCE STANDARD FOR TWO.

The applicant/recipient member of the couple is termed the "ELIGIBLE INDIVIDUAL." The "INELIGIBLE SPOUSE" means someone who lives with the eligible individual as that person's husband or wife, either through a ceremonial marriage or through a common-law marriage, and who is not eligible or who is not applying for Medical Assistance.

When an ineligible or non applicant spouse lives in the same household as the Medical Assistance applicant/recipient, the amount of the ineligible spouse's resources are first determined, applying the appropriate resource exclusions (see C., above).

The eligible individual's resources are deemed to include any resources, not otherwise excluded, of the ineligible spouse whether or not the resources are actually available to the Medical Assistance applicant/recipient. The applicant/recipient's countable resources are then tested against the appropriate Medical Assistance resource standard (categorically or Medically Needy) for the couple.

o All non-excluded resources of the ineligible spouse, whether owned solely or jointly, are deemed available to the applicant/recipient.

o The COUNTABLE RESOURCES of the Medical Assistance applicant/recipient, i.e., the TOTAL VALUE OF THE COUPLE'S NON EXCLUDED RESOURCES, are compared to the Medical Assistance couple's resource standard (Categorically Needy or Medically Needy).

0358.15.05 Examples of Resource Deeming

REV:06/1994

1. NO RESOURCES EXCLUDED - INDIVIDUAL MEETS THE RESOURCE ELIGIBILITY REQUIREMENT

Mr. and Mrs. Daley are a married couple living in the community. Mr. Daley, who is age 65, applies for Medical Assistance. His wife is under age 65 and neither blind or disabled. Mr. Daley has no resources of his own. Mrs. Daley has \$1,900 in a savings account and \$800 in a checking account. The couple's countable resources are as follows: \$-0 - Couple's excludable resources \$1,900 - Mrs. Daley's savings account + 800 - Mrs. Daley's checking account + 0 - Mr. Daley's resources _____ \$2,700 - couple's countable resources The resource computation follows: \$2,700 is the amount of the couple's countable resources used in determining Mr.

Daley's eligibility. The countable resources of \$2,700 are less than the Medical Assistance Categorically Needy couple's resource standard (\$3,000). Assuming all other financial and non-financial eligibility criteria are met, Mr. Daley is eligible for Medical Assistance as Categorically Needy.

- 2. NO RESOURCES EXCLUDED—INDIVIDUAL IS NOT ELIGIBLE Mr. and Mrs. Bailey are a married couple living in the community. Mrs. Bailey, who is blind, applies for Medical Assistance. Her husband is under age 65 and neither blind or disabled. Mrs. Bailey has \$1,500 in a savings account. Mr. Bailey has \$3,600 in a savings account and \$2,000 in U.S. savings bonds. The couple has \$237 in a joint checking account. The couple's countable resources are as follows: \$-0 Couple's excludable resources \$1,500 Mrs. Bailey's savings account +3,600 Mr. Bailey's savings account +2,000 Mr. Bailey's U.S. savings bonds + 237 the couple's joint checking acct. ______ \$7,337 couple's countable resources The resource computation follows: \$7,337 is the amount of the couple's countable resources used in determining Mrs. Bailey's eligibility. Countable resources of \$7,337 are greater than both the Medical Assistance categorically and Medically Needy couple's resource standards (\$3,000 and \$6,000 respectively).
- 3. SOME RESOURCES EXCLUDED—INDIVIDUAL MEETS THE RESOURCE ELIGIBILITY REQUIREMENT Mr. and Mrs. Sands are a married couple. Mr. Sands, who is disabled, applies for Medical Assistance. Mrs. Sands works for a company with a pension plan and has accumulated \$5,000 in her pension fund which she can withdraw at any time. Mr. and Mrs. Sands jointly own two gravesites worth \$800 each and have a joint savings account with a balance of \$4,248. The couple's resources are as follows: Excluded Resources \$5,000 Mrs. Sands' pension fund +1,600 Mr. & Mrs. Sands' gravesites ______\$6,600 excluded resources Countable Resources \$4,248 the couple's joint savings account The resource computation follows: \$4,248 is the amount of the couple's countable resources used in determining Mr. Sands' eligibility. Countable resources of \$4,248 are greater than the Medical Assistance Categorically Needy couple's resource standard (\$5,000), but less than the Medical Assistance Medically Needy couple's resource standard (\$6,000). Assuming Mr. Sands meets all other financial and non-financial eligibility criteria, Mr. Sands is eligible for Medical Assistance for the Medically Needy scope of services.
- 4. SOME RESOURCES EXCLUDED—INDIVIDUAL IS NOT ELIGIBLE Mr. Smith, who is 75 years old, lives with his wife, who is 64 years old and neither blind or disabled. At the time he applies for Medical Assistance, they have the following resources: a joint savings account of \$1,342; a joint checking account of \$249; United States savings bonds (in both names) worth \$850; and two automobiles—one used for essential daily activities and valued at \$7,000, and the other with a current market value and equity value of \$4,000. In addition, they own two burial spaces with a value of \$700 each. Mr. Smith owns a life insurance policy on his own life with a face value of \$2,500 and a cash surrender value of \$1,895.

Mrs. Smith owns a life insurance policy on her own life with a face value of \$1,000 and a cash surrender value of \$900. Their household goods and personal effects are valued at \$1,000.

a) The couple's resources for a Categorically Needy eligibility determination are as follows: Excluded Resources \$1,400 - Mr. & Mrs. Smith's two gravesites +7,000 - essential a automobile +900 - Mrs. Smith's life insurance (face value under \$1,500) +1,000 - household goods ______ \$10,300 - excluded resources Countable Resources \$1,342 - Mr. & Mrs. Smith's joint sav. acet. 249 - joint checking account 850 - U.S. savings bonds 1,895 - Mr. Smith's life insurance cash value (face value greater than \$1,500) +4,000 - second automobile ______ \$8,336 - countable resources The resource computation follows: \$8,336 is the amount of the couple's countable resources used in determining Mr. Smith's eligibility.

Countable resources of \$8,336 are greater than the Medical Assistance Categorically Needy couple's resource standard (\$3,000). Mr. Smith is ineligible for Medical Assistance As Categorically Needy and must be retested for eligibility as Medically Needy.

b) The couple's resources for a Medically Needy eligibility determination are as follows: Excluded Resources \$1,400 - two gravesites +7,000 - essential automobile +1,895 - Mr. Smith's life insurance (face value under \$4,000) + 900 - Mrs. Smith's life insurance (face value under \$4,000) +1,000 - household goods _______ \$12,195 - excluded resources Countable Resources \$1,342 - joint savings account 249 - joint checking account 850 - U.S. savings bonds 4,000 - second automobile ______ \$6,441 - countable resources The resource computation follows: \$6,441 - countable resources 6,000 - couple's resource limit _____ \$ 441 - excess resources Countable resources of \$6,441 are greater than the Medical Assistance Medically Needy eouple's resource standard (\$6,000). Mr. Smith is ineligible for Medical Assistance at the time of application.

0358.20 DEEMING FROM INELIG PARENT REV:06/1994

The resources of a natural or adopted eligible child, under age 18, who is living in the household of a natural or adoptive ineligible parent(s) are deemed to include any resources, not otherwise excluded, of the ineligible natural or adoptive parent. Step—parent deeming is prohibited in Medical Assistance. The resources are deemed whether or not the resources are available to the eligible child. The deemed resources are combined with any non-excluded resources of the eligible child's own.

o If the eligible child is living with only one natural or adoptive parent, resources are deemed to the extent that the resources of the ineligible parent exceed the MEDICAL ASSISTANCE Categorically Needy RESOURCE LIMIT FOR AN INDIVIDUAL.

o If the eligible child is living with both natural or adoptive parents, resources are deemed to the extent that the resources of the ineligible parents exceed the MEDICAL ASSISTANCE Categorically Needy RESOURCE LIMIT FOR A COUPLE.

o If the eligible child is living with a natural or adoptive parent and the spouse of that parent (stepparent), resources owned solely and jointly by the parent are deemed to the extent that the resources of the parent exceed the MEDICAL ASSISTANCE Categorically Needy RESOURCE LIMIT FOR AN INDIVIDUAL. RESOURCES OWNED SOLELY BY THE STEP-PARENT ARE NOT CONSIDERED IN THE DEEMING PROCESS.

If more than one Medical Assistance eligible child under age 18 lives in the household, EQUALLY DIVIDE the value of the deemed resources among those children.

If an eligible child is later determined ineligible for any reason or is no longer subject to deeming, divide the total value of that child's deemed resources among the remaining eligible children, effective with the first month the child is ineligible or no longer subject to deeming.

Note: If an eligible child later becomes ineligible, any income or resources deemed to that child must be redistributed among remaining applicant/recipient children in the family. The treatment applied to the deemed resource differs from the treatment applied to the deemed income. The total amount of the resource deemed to the ineligible child is divided equally among the remaining eligible children, but only that portion of the deemed income which exceeds the standard is redistributed to the remaining eligible children.

0358.20.05 Examples of Resource Deeming REV:06/1994

1. CHILD LIVING WITH INELIGIBLE PARENT - CHILD MEETS MEDICALLY NEEDY RESOURCE ELIGIBILITY REQUIREMENTS Mrs. McAngus lives with her son, Tim, who is age 11 and blind. Tim has no resources of his own. Mrs. McAngus has \$4,251 in a savings account. Mrs. McAngus applies for Medical Assistance on behalf of Tim. The resource computation follows: \$4,251 - parent's countable resources -2,000 - Individual CN resource limit ______ \$2,251 - resource value deemed + 0 - child's resources _____ \$2,251 - child's countable resources Since Tim's countable resources exceed the Categorically Needy Medical Assistance resource limit for an individual (\$2,000), Tim is not eligible for Medical Assistance as Categorically Needy. However, Tim does meet the Medically Needy Medical Assistance resource limit for an individual (\$4,000) and is eligible assuming all other financial and non-financial eligibility criteria are met.

2. CHILD LIVING WITH INELIGIBLE PARENTS - CHILD MEETS THE CATEGORICALLY NEEDY RESOURCE ELIGIBILITY REQUIREMENTS Mr. and Mrs. Blake live together with their son, Thomas, Who is age 16 and blind. Thomas has no resources of his own. Mr. and Mrs. Blake apply for Medical Assistance on behalf of Thomas. The parents have \$4,251 in jointly owned savings. The resource computation follows: \$4,251 parents' countable resources 3,000 Couple CN resource limit ______\$1,251 resource value deemed + 0 child's resources _____\$1,251 child's countable resources Since Thomas' countable resources do not exceed the Categorically Needy Medical Assistance resource limit for an individual (\$2,000), Thomas is eligible for Medical Assistance as Categorically Needy assuming all other financial and non-financial eligibility criteria are met.

3.TWO CHILDREN LIVING WITH AN INELIGIBLE PARENT AND AN INELIGIBLE STEPPARENT - CHILDREN MEET THE RESOURCE ELIGIBILITY REQUIREMENT John and Joan Jones, ages 15 and 16, are both disabled and live with their mother, Mary Goode, and stepfather, James Goode. John's only resources are two U.S. savings bonds with a total worth of \$150. Joan has

a savings account with a balance of \$2,000. The mother and stepfather jointly own an automobile valued at \$5,000, a savings account with a balance of \$4,789, a checking account with a balance of \$725, cash on hand of \$124, and four family gravesites with a total value of \$3,600. Mr. Goode holds U.S. savings bonds in his name only valued at \$7,250. Mrs. Goode applies for Medical Assistance on behalf of each of the children.

The resource computation follows: PARENTS' (MOTHER'S AND STEP FATHER'S) Excluded Resources \$ 5,000 - automobile + 3,600 - gravesites + 7,250 - Mr. Goode's savings bonds ______ \$15,850 - excluded resources PARENT'S (MOTHER'S) Countable Resources \$4,789 - savings account + 725 - checking account + 124 - cash on hand ______ \$5,638 - parent's total countable resources -2,000 - Individual CN resource limit _____ \$3,638 - value of deemed resources with \$1,819 - deemed to each child John's resources \$ 150 - U.S. saving bonds +1,819 - resource value deemed _____ \$1,969 - countable resources Joan's resources \$2,000 - savings account +1,819 - resource value deemed _____ \$3,819 - countable resources

It is determined that each child has met all other Medical Assistance financial and non financial eligibility criteria. Since John's countable resources do not exceed the Medical Assistance Categorically Needy individual resource limit (\$2,000), he is eligible for the Medical Assistance Categorically Needy scope of services. Joan's countable resources exceed the Categorically Needy individual resource limit, but are within the Medical Assistance Medically Needy individual resource limit (\$4,000). She is certified for the Medically Needy scope of services. (Note: Mrs. Goode chooses not to rebut the MA assumption that all funds in the jointly owned savings and checking account belong to her.)

4. TWO CHILDREN LIVING WITH AN INELIGIBLE PARENT AND AN INELIGIBLE STEPPARENT ONE CHILD FOUND INELIGIBLE FIRST AND OTHER CHILD'S ELIGIBILITY CHANGES AS A RESULT

The same situation exists as described in 3., above, except that Joan also owns two savings bonds worth \$200 each. Joan's resources \$2,000 - savings account + 400 - two U.S. savings bonds +1,819 resource value deemed ______\$4,219 - countable resources Joan's brother, John, initially met the Medical Assistance Categorically Needy resource eligibility requirement because his countable resources did not exceed the Categorically Needy resource limit. But Joan does not meet the resource eligibility requirements for either the Medical Assistance Categorically Needy or the Medically Needy scope of services because her countable resources now exceed both limits (\$2,000 and \$4,000 respectively). Since Joan is ineligible, the value of the deemed resources must ALL be deemed to John, as follows: John's resources \$150 - two U.S. saving bonds +3,638 - resource value deemed _____\$3,788 - countable resources Johns's countable resources make him ineligible for the Categorically Needy scope of services (\$2,000). As his countable resources are within the Medical Assistance Medically Needy individual resource limit (\$4,000) he must now be certified for the lesser scope of services.

0358.25 MULTIPLE DEEMING OF RESOURCES REV:06/1994

When more than one eligible individual lives in the same household and there is a spousal relationship as well as a parental relationship, a multiple deeming situation may exist. The same adult person may be financially responsible for both a spouse and a child. The following guidelines provide the rules to follow in multiple deeming situations.

o If a child under age 18 lives in the same household with a parent or parents who ARE RECEIVING SSI, do not deem the value of any parental resources to the child. The SSI Program's eligibility determination has already considered the couple's resources.

o If a parent or parents would meet the MEDICAL ASSISTANCE Categorically Needy RESOURCE ELIGIBILITY REQUIREMENTS, do not deem the value of any parental resources to the child.

o If a parent or parents would not meet the Medical Assistance categorical test, but would meet the Medically Needy test, deem the difference between the categorical resource limit and the parent(s) non-excludable resources to the child. Test the child's total countable resources for Categorically Needy eligibility.

o If parental resources deemed to the child are greater than the Categorically Needy resource requirement, the child is ineligible as Categorically Needy and must be tested for Medically Needy eligibility. From the FULL amount of the parent(s) non-excludable resources, subtract the Medically Needy resource standard to determine the amount of parental resources to be deemed to the child. Test the child's total countable resources against the Medically Needy resource standard. NOTE: It is possible for the amount of resources, under this Medically Needy evaluation, to be less than the Categorically Needy standard. Since the child has already been tested and failed the categorical eligibility requirement, Medically Needy eligibility is now being determined.

0358.25.05 Example of Multiple Deeming REV:06/1994

1. ELIGIBLE CHILD LIVES WITH PARENTS WHO RECEIVE SSI Mr. and Mrs. Sullivan lice together with their daughter, Paula, who is age 15. Mr. & Mrs. Sullivan are disabled and receiving SSI. Paula has a heart problem. Mr. & Mrs. Sullivan apply for Medical Assistance for Paula. Mr. & Mrs. Sullivan have a bank account with a balance of \$1,000 and \$200 cash on hand. Paula has a savings account with a balance of \$3,752. The parent's resources: \$1,000 - Mr. & Mrs. Sullivan's bank account + 200 - cash on hand \$1,200 - parent's resources Since Mr. & Mrs. Sullivan are SSI recipients, there are no parental resources to be deemed to Paula. The resource computation for Paula follows: \$3,752 - Paula's non excludable resources + 0 - deemed resources \$3,752 - Paula's countable resources. Determine Paula's Medical Assistance resource eligibility on the basis of only her own resources. Since she has \$3,752 in resources, she is ineligible for Categorically Needy Medical Assistance (\$4,000) assuming all other MA eligibility requirements are met.

2. ELIGIBLE CHILD LIVES WITH PARENTS WHO WOULD MEET THE MEDICAL ASSISTANCE CATEGORICALLY NEEDY RESOURCE ELIGIBILITY REQUIREMENTS Mr. and Mrs. White live together with their son, Peter, who is age 16 and is blind. Mr.& Mrs. White applied

for Medical Assistance for Peter only. Mr.& Mrs. White have \$1,000 in savings and \$200 cash on hand. Peter has no resources. The parents have the following resource: \$1,000 Mr. & Mrs. White's savings + 200 cash on hand \$1,200 parent's non excludable resources If Mr. & Mrs. White were to apply for Medical Assistance, they would met the Categorically Needy resource requirements. Therefore, no parental resources are deemed to Peter. Peter has no resources of his own and is eligible for Medical Assistance as Categorically Needy assuming he meets all other MA eligibility requirements.

3. ELIGIBLE CHILD LIVES WITH PARENTS: ONE PARENT ALSO APPLIES FOR MEDICAL ASSISTANCE AND IS ELIGIBLE AS CATEGORICALLY NEEDY Mr. and Mrs. Armstrong lice together with their daughter, Bethany, who is age 14 and is disabled. Mrs. Armstrong applied for Medical Assistance for herself and for Bethany. Mr. & Mrs. Armstrong have \$1,200 in savings and \$100 cash on hand. Bethany has no resources. The parents hace the following resources: \$1,200 – Mr. & Mrs. Armstrong's savings + 100 – cash on hand \$1,300 – parents' countable resources Assuming all other MA eligibility criteria is met Mrs. Armstrong is eligible for Medical Assistance as Categorically Needy since the couple's countable resources (\$1,300) are within the categorical resource requirement (\$3,000). Therefore, no parental resources are deemed to Bethany. Bethany has no resources of her own and is eligible for Medical Assistance as Categorically Needy assuming she meets all other MA eligibility requirements.

4. ELIGIBLE CHILD LIVES WITH BOTH PARENTS: ONE PARENT NOT APPLYING FOR MA; ONE PARENT APPLIES FOR MA, BUT DOES NOT MEET THE MEDICAL ASSISTANCE RESOURCE ELIGIBILITY REQUIREMENT Mr. and Mrs. Ryder live with their daughter, Mary, who is age 17 and disabled. Mrs. Ryder, who is also disabled, applied for Medical Assistance for herself and Mary. Mr. and Mrs. Ryder have \$7,200 in savings and \$200 cash on hand. Mary owns U.S. Savings bonds worth \$200. The parents have the following resources: The couple's nonexcludable resources are: \$7,200 Mr. & Mrs. Ryder's savings + 200 cash on hand \$7,400 spouse/parents' countable resources The resource computation follows: \$7,400 - spouse/parents' countable resources -3,000 - Medical Assistance CN Couple's resource limit \$4,400 - excess resources Mrs. Ryder does not meet the CN resource eligibility requirement. Since Mrs. Ryder would be ineligible for Medical Assistance as Categorically Needy, the resource computation for Mary is as follows: \$4,400 - parents' countable resources -3,000 - couple's resource limit \$1,400 - resource value deemed to Mary + 200 - Mary's own resources \$1,600 - Mary's countable resources Since Mary's countable resources (\$1,600) do not exceed the Medical Assistance Categorically Needy resource limit for an individual (\$2,000), Mary meets the resource eligibility requirements and is eligible for Medical Assistance (assuming she meets all other financial and non-financial eligibility criteria).

5. ELIGIBLE CHILD LIVES WITH BOTH PARENTS: ONE PARENT IS NOT APPLYING FOR MA WHILE ONE PARENT APPLIES FOR MA, BUT DOES NOT MEET THE RESOURCE ELIGIBILITY REQUIREMENT Mr. & Mrs. Snyder live with their daughter, Marlene, who is age 14 and disabled. Mrs. Snyder, who is also disabled, applies for Medical Assistance for herself and Marlene. Mr. and Mrs. Snyder have \$7,200 in savings and \$300 cash on hand. Parents non-excludable resources: \$7,200 - Mr. & Mrs. Snyder's savings + 300 - cash on hand \$7,500 - spouse's countable resources The resource computation for Mrs. Snyder's Medical Assistance eligibility follows: Spouses' countable resources \$7,500 - spouses' countable resources -6,000 - MA Medically Needy Couple's

resource limits \$1,500 - excess resources Mrs. Snyder does not meet either the Medical Assistance Categorically Needy (\$3,000) or Medically Needy (\$6,000) resource eligibility requirement. Therefore, she is ineligible for Medical Assistance and her MA application is rejected. Since Mrs. Snyder is ineligible for Medical Assistance, parental resources must be determined for Marlene. The resource computation for Marlene follows: \$7,500 - parents' countable resources -6,000 - MA Medically Needy resource limit \$1,500 - resource value deemed to Marlene + 200 - Marlene's own resources \$1,700 - Marlene's countable resources Since Marlene's countable resources (\$1,700) do not exceed the Medical Assistance Categorically Needy resource limit for an individual (\$2,000), Marlene meets the resource eligibility requirements and is eligible for Medical Assistance (assuming she meets all other financial and non-financial eligibility criteria).

0358.30 TEMPORARY ABSENCES AND DEEMING REV:06/1994

TEMPORARY ABSENCE FOR THE PURPOSE OF DEEMING, a temporary absence such as for visiting or for another reason, occurs when the Medical Assistance applicant/recipient, the ineligible spouse or ineligible parent or and ineligible child leaves the household but intends to, and does, return in the same month or the month immediately following. If the absence is temporary, the person is considered to be a member of the household.

CHILD AWAY AT SCHOOL

An eligible child who is away at school, but who comes home on some weekends or lengthy holidays and who is subject to the control of his/her parent(s), is considered to be temporarily absent from the household and income deeming rules apply.

However, if the child is not subject to parental control, the absence is not considered to be temporary and the deeming rules do not apply. Being subject to parental control affects deeming only if the child is away at school.